



This application may be used for groups enrolling in a plan for:

- Delta Dental of California Small Business Program (SBP)
- Delta Dental Choice
- VSP
- Unum
- Landmark

Follow the chart below to complete the application based on the plan(s) in which your group is enrolling:

Applying For:	What to Complete:
Delta Dental of California SBP Only	<ul> <li>CoPower SELECT Application (skip sections 1, 8 through 11)</li> <li>Delta Dental of California SBP Application</li> </ul>
Delta Dental of California SBP with VSP, Unum, and/or Landmark	<ul> <li>CoPower SELECT Application (skip section 1 &amp; 11)</li> <li>Delta Dental of California SBP Application</li> <li>Unum Basic Term Life Application (if selected)</li> <li>Unum Long Term Disability Application (if selected)</li> </ul>
VSP Vision Plan Only	➤ CoPower SELECT Application (skip section 9 through 11)
Delta Dental Choice Only	➤ CoPower SELECT Application (skip sections 8 through 10)
Unum Life Only*	<ul> <li>CoPower SELECT Application (skip sections 8, 9 &amp; 11)</li> <li>Unum Basic Term Life Application</li> <li>Unum Long Term Disability Application</li> </ul>
Delta Dental Choice with VSP, Unum, and/or Landmark	<ul> <li>CoPower SELECT Application</li> <li>Unum Basic Term Life Application (if selected)</li> <li>Unum Long Term Disability Application (if selected)</li> </ul>

Administration Information: Pages 2 through 4

Delta Dental of California SBP Application: Pages 5 through 9

**Unum Basic Term Life Application**: Page 10 **Unum Long Term Disability Application**: Page 11

### **Submission Reminders:**

- Delta Groups Not Submitting a Full Census:
  - Must submit a DE-9C Quarterly Wage Statement.
  - Must include completed waivers and declination of coverage documents for employees waiving due to other dental coverage. Waivers are not required for Voluntary plans.
- **Delta Dental Voluntary Plans:** If Group has prior comprehensive dental coverage and wishes to waive benefits waiting period for initial enrollees, must provide latest invoice and Prior Plan Summary.
- Voluntary Life and AD&D:
  - o Include completed Unum Employee Voluntary Life and AD&D form.
  - o Provide Evidence of Insurability form (for coverage amounts above the guaranteed issue limits).
  - Check Group Benefit box on Basic Term Life form (page 10).
- Landmark: Provide group's current medical bill.
- Carve-out Groups: Designate medical plan type and provide bill showing all enrollees on the designated plan.
- **Multiple Provider Splits:** Complete both sections of the Producer Statement in the CoPower Application (section 5).

## **CoPower SELECT Application – Administration Information**

1. Group Information (If enrolling in Delta Dental SI	BP Plan, skip to Section 2)	CoPower comm	nunication is by electronic mail.
Company Name:		DBA:	
Street Address:			
City:	State	<b>;</b> :	Zip:
Billing Address (if different):			
City:	State	<b>;</b> :	Zip:
Contact Name:	Title	<b>∋</b> :	
E-mail:	Phone:	Fax:	
If you wish to opt out of E-mail communication,	check this box:	SIC (required):	
Type of Business:	Tax ID Number:	Date Business Est	tablished:
Employer is a:   Partnership Corporation	☐ Sole Proprietorship	☐ Public Agency ☐ Othe	ər
If other, please explain:		Requested Effect	ive Date:
2. Payment / Invoice		CoPower comm	nunication is by electronic mail.
<b>Invoices -</b> The below information will be used to contact or E-mail address changes. If you wish			ify CoPower if this
Contact Name:	E-mail A	ddress:	
Initial Payment – Your initial payment debited	from your company accompany	ount? 🗌 Yes 🔲 No	
If yes, complete the bank information below including If no, submit a company check made payable to		ount.	
Ongoing Payment – Your monthly invoice aut	omatically debited from	your company account? [	Yes ☐ No.
If yes, complete the bank information in Section continue to submit your payment until your invo			
3. Bank Information (Must be a Checking Account)			
Name of Bank:	Bank Ac	count Holder's Name:	
Bank Address:	City:	State:	Zip:
Bank Routing Number:	Bank Ac	count Number:	
Premium Amount – Number (example: \$50): \$			
Premium Amount – Written (example: Fifty doll	ars):	dollars	
I hereby authorize CoPower to initiate debits from the accommodate which I must do by the 25th of the month prior to the month new Direct Debit Authorization form by the 25th of the monauthorize CoPower to make a correcting entry to my accommodate instructions	h coverage. If I want to change onth prior to the month of covera	e the banking information that CoF age. In the event a debit is made t	Power debits, I will submit a to my account in error, I
4. Administrative Fee Policy – Charged monthly			
\$10 – Unum Life & Unum LTD \$15 – VSP (2-4 Groups receive 1-year discoun \$15 – Any combination of VSP, Unum Life & U No fees applicable – Delta Dental and Landma	num LTD	ncture	

## **CoPower SELECT Application – Eligibility and Producer Information**

	· · · · · · · · · · · · · · · · · · ·	,			
5. Group Eligibility Information	on / Carve-out / COBRA				
Is the new hire waiting period w	aived for initial enrollments?	☐ Yes ☐ No			
Eligibility begins on the first of the Other:	ne month following:   Date	of Hire 🗌 1 Mo	. 🗌 2 Mo. 🗌	3 Mos. ☐ Days:	
Does the company have a pre-t	ax Sec. 125 or POP plan? [	] Yes 🗌 No			
Do you elect Open Enrollment for (Group must have pre-tax Sec.		□ No			
Is this group a class carve-out?   Yes   No If yes, state he class of employees to be covered:					
Is your group currently subject to:  Cal-COBRA Fed-COBRA					
<b>Cal-COBRA:</b> Employed 2-19 eligible employees on at least 50% of its working days in the previous calendar year. <b>Fed-COBRA:</b> Employed 20+ eligible employees on at least 50% of its working days in the previous calendar year.					
*Visit <u>www.dol.com</u> for more CC	DBRA eligibility information.				
6. Employer Signature					
My Signature on this document certifies that all enrollees are eligible employees as set forth by the applicable carrier(s)					
Signature of Company Officer:			Signatur	e Date:	
Name:		Title:			
7. Producer Statement (Must be completed for commissions	s. Producers (agent or agency) must	t have a signed Prod	ucer Agreement wi	th CoPower).	
Producer's Signature:		Producer's Signature:			
Producer's Name:		Producer's Name:			
Federal Tax ID or SSN:		Federal Tax ID or SSN:			
Company Name:		Company Nam	ne:		
Address:		Address:			
City:		City:	1		
State: Zip:	Date:	State:	Zip:	Date:	
Telephone: F	ax:	Telephone:		Fax:	
E-mail:		E-mail:			
Make commissions payable to:	☐ Producer ☐ Agency	Make commissions payable to: ☐ Producer ☐ Agency			
Multiple producer split:   Yes   No Percentage: %		Multiple producer split: ☐ Yes ☐ No Percentage: %			

.

**CoPower SELECT Application – Plan Selection(s)** 

8. VSP Vision Plans (2-1000)						
Total Enrolling Employees:	Prior Carrier Name	e:			Prior Carrier Ca	ncel Date:
Plan Selection:			Plan Type:			
☐ Choice B \$150 \$20/\$20 ☐ Choice B \$180 \$10/\$25			☐ Contributory ☐ Voluntary			
Choice C \$150 \$10/\$25			Employer Contribution:			
☐ Choice C \$180 \$10 ☐ Choice C \$200/\$300 Easy Op	tions		Employee: Dependent:		% (Contributory: 50- % (0% minimum)	100% / Voluntary:0-49%)
9. Landmark Chiropractic & Ac	upuncture (2-199) En	rollee m	ust be enrolled in G	roup medi	cal to qualify	
			Employer Contribution:			
Total Enrolling Employees:			Employee: Dependent:		% (50% minimum / \ ∕% (0% minimum)	/oluntary:0% minimum)
Medical Carve-Out? (Minimum 5 enrolled) ☐ Yes ☐ No ☐ If yes, select one: ☐ HMO Carve-out ☐ PPO Carve-out					☐ PPO Carve-out	
Non-Voluntary Plan Options Voluntary Plan Options					ions	
Plan Type:	Plan Type:    ☐ Chiro Only    ☐ Chiro + Acu    Plan Types:    ☐ Chiro Only    ☐ Acu Only			Acu Only		
• •	☐ \$10 (51+ EE)			\$25	Copay	\$35 Copay
<b>Visits</b> : ☐ 20 ☐ 30	(51+ EE)		Visits:	<u> </u>	☐ 15 ☐ 2	20
10. Unum Life/AD&D and LTD	(2-249)					
Basic Life and AD&D	Voluntary	Life ar	nd AD&D		Unun	n LTD
Prior Carrier:	Prior Carrier:			Prior C	arrier:	
Prior Carrier Cancel Date:	Prior Carrier Car	Prior Carrier Cancel Date:		Prior Carrier Cancel Date:		nte:
Total Enrolling Employees:	Total Enrolling E	Total Enrolling Employees:		Total E	nrolling Employe	ees:
Available to groups 2+ EE groups 10+ E groups 10+ E \$10,000 \$50,000 \$150,000 \$20,000 \$25,000 \$35,000	Each member or sponsubmit the Unum Vo	Supplemental (2+ enrolling) Standalone (5+ enrolling)  Each member or spouse applying must submit the Unum Voluntary Life Application. A completed Evidence of Insurability Form is only required for amounts over Guaranteed		LTD 10-l one):	D 2-Life+ 180 EP  O-Life+ (Choose  90 EP  180 EP  180 EP  360 EP  Healthcare Protect Rider (10-Life+ Plans)  □ Yes □ No If yes, choose benefit □ \$300 □ \$500 □ \$1,000	
Class Schedule: (Available to groups	of 10 or more employees.	5 class	maximum with a mi			
specifications may be provided on a sepa	rate sheet. Refer to Progran	m Guide	lines for details on o	class bene	fits.)	
Schedule A: Same coverage for		ns [	Schedule B: 0		e differs by Job	Classification
Class 1:	Class 2:			Class 3	3:	
11. Delta Dental Choice Plans (	Delta Dental SBP – S	Skip th	is section)			
Total Number of Employees:	Total Eligible	Emplo	yees:		Total Enrolling	Employees:
	Choice DPPO	Plans	(Non-Voluntar	y) 5 -99		
Plan Type Max (	Options	Ortho	o Option		Employer Cor	ntribution
Premium Plans	00 Max 00Max 00 Max	(10+ c			Employee: 100 Dependent:	0% (required) (minimum 50%)
	Choice Del	taCare	USA (HMO) 5	- 99		
☐ Plan 10B, Non-Voluntary <b>E</b>	mployer Contributio	<b>n:</b> Emp	oloyee: 100% (r	equired)	Dependent:	(minimum 50%)
12. CoPower VANTAGE						
HR360 by Zywave Enrollment? (F	ree Online HR Suppo	ort)	Yes No			



## SMALL BUSINESS PROGRAM GROUP DENTAL APPLICATION

Delta Dental of California 560 Mission Street, Suite 1300 San Francisco, CA 94105 415-972-8300

APPLICANT INFORMATION				
V		7 ' Q u d Public Entity: Yes		
Contact:		Phone:		
Email:		Fax:		
Address:				
City:		State: ZIP Code:	County:	
Industry Type:		SIC:		
Billing Address, if different:				
Billing Contact:		Phone:	Fax:	
Billing Email:				
Situs State: California	Group Type: Employer	Contract Type: Non Retention Length of Contract: 1 years		
Proposed Effective Date:				
Recipient of Electronic Docur	nents and Notices: Applicant (	Other (provide name and email, ad	dress or fax number):	
I, the Contract holder, author	ize the broker to manage eligibility on	my behalf: Yes No		
Name of prior dental carrier:				
DELTA DENTAL PPO™ BENEF	T DESIGNS – Underwritten by Delta D	ental of California		
	CORE	ADVANTAGE	DELUXE	
Select a Dental PPO plan	PPO: Core 100 Core 201	ADVANTAGE  PPO Plus Premier™:  Advantage 100  Advantage 200  Advantage 300  PPO:  Advantage 400	PPO Plus Premier: Deluxe 100 Deluxe 200 PPO: Deluxe 300	
Select a Dental PPO plan  Calendar Year Maximum (Per Enrollee)	PPO: Core 100	PPO Plus Premier™:  Advantage 100  Advantage 200  Advantage 300  PPO:	PPO Plus Premier:  Deluxe 100 Deluxe 200 PPO:	
Calendar Year Maximum	PPO:	PPO Plus Premier™:	PPO Plus Premier:  ☐ Deluxe 100 ☐ Deluxe 200  PPO: ☐ Deluxe 300  ☐ \$1,500 ☐ \$2,000 ☐ \$2,500 ☐ \$3,000  ☐ Child Only	
Calendar Year Maximum (Per Enrollee)	PPO:	PPO Plus Premier™:  Advantage 100 Advantage 200 Advantage 300  PPO: Advantage 400  \$1,000 \$1,500 \$2,000 \$2,500  \$3,000 (Advantage 200 and 400 only)  Child Only Adult & Child (Advantage 200	PPO Plus Premier:  ☐ Deluxe 100 ☐ Deluxe 200  PPO: ☐ Deluxe 300  ☐ \$1,500 ☐ \$2,000 ☐ \$2,500 ☐ \$3,000  ☐ Child Only	
Calendar Year Maximum (Per Enrollee)  Orthodontic Services (Optional)  Orthodontic Lifetime	PPO:	PPO Plus Premier™:  Advantage 100  Advantage 200  Advantage 300  PPO:  Advantage 400  \$1,000  \$2,000  \$2,500  \$3,000 (Advantage 200 and 400 only)  Child Only  Adult & Child (Advantage 200 and 400 only)  \$1,000  \$1,500	PPO Plus Premier:  ☐ Deluxe 100 ☐ Deluxe 200  PPO: ☐ Deluxe 300  ☐ \$1,500 ☐ \$2,000 ☐ \$2,500 ☐ \$3,000  ☐ Child Only ☐ Adult & Child	
Calendar Year Maximum (Per Enrollee)  Orthodontic Services (Optional)  Orthodontic Lifetime Maximum (Per Enrollee)  D&P Maximum Waiver®	PPO:	PPO Plus Premier™:  Advantage 100 Advantage 200 Advantage 300  PPO:  Advantage 400  \$1,000 \$2,000 \$2,500 \$3,000 (Advantage 200 and 400 only)  Child Only Adult & Child (Advantage 200 and 400 only)  \$1,000 \$1,000 \$1,500	PPO Plus Premier:  ☐ Deluxe 100 ☐ Deluxe 200  PPO: ☐ Deluxe 300  ☐ \$1,500 ☐ \$2,000 ☐ \$2,500 ☐ \$3,000  ☐ Child Only ☐ Adult & Child  ☐ \$1,500	
Calendar Year Maximum (Per Enrollee)  Orthodontic Services (Optional)  Orthodontic Lifetime Maximum (Per Enrollee)  D&P Maximum Waiver®	PPO:	PPO Plus Premier™:  Advantage 100 Advantage 200 Advantage 300  PPO:  Advantage 400  \$1,000 \$2,000 \$2,500 \$3,000 (Advantage 200 and 400 only)  Child Only Adult & Child (Advantage 200 and 400 only)  \$1,000 \$1,000 \$1,500	PPO Plus Premier:  ☐ Deluxe 100 ☐ Deluxe 200  PPO: ☐ Deluxe 300  ☐ \$1,500 ☐ \$2,000 ☐ \$2,500 ☐ \$3,000  ☐ Child Only ☐ Adult & Child  ☐ \$1,500	

DELTA DENTAL'S DUAL CHOIC	CE BENEFIT DESIGNS		
Dual Choice 1 - Choose an	y one Delta Dental PPO plan and any	one DeltaCare USA plan from above	
Dual Choice 2	D&P Maximum Waiver  Yes	Orthodontic Services (Optional)  Child Only	Calendar Year Maximum (Per Enrollee)  \$1,500  \$2,000
Dual Choice 3	D&P Maximum Waiver  Yes (low and high plans)  Yes (high plan only)	Orthodontic Services (Optional)  Child only (low and high plans)  Child Only (high plan only)	Calendar Year Maximum (Per Enrollee)  \$1,000 low/\$1,500 high  \$1,500 low/\$2,500 high
Dual Choice 4	D&P Maximum Waiver  Yes (high plan only)	Orthodontic Services (Optional)  Child Only (high plan only)	Calendar Year Maximum (Per Enrollee)  \$750 low/\$1,500 high  \$1,000 low/\$2,000 high
☐ Core/Buy-Up	Fee Basis (select one)  PPO PPO Plus Premier  D&P Maximum Waiver  Yes (buy-up plan only)	Orthodontic Services (Optional)  Child Only (buy-up plan only)	Calendar Year Maximum (Per Enrollee)  \$750 core/\$1,500 buy-up  \$1,000 core/\$2,000 buy-up
CONTRIBUTION AND PART	ICIPATION		
PPO Employer Contribution	and Participation Requirement (chec	ck one):	
☐ 100% All eligible employees	☐ 75%-99.9% 75% of eligible employees	50%-74.9% 50% of eligible employees	0%-49.9% (Voluntary Plan Only)
	gible employees: Enrollment may no 4 eligible enrollees: Enrollment may r		
DeltaCare USA Employer Cor	ntribution Requirement (check one):		
At least 75% for employee and dependents	At least 75% for employees	Less than 75% for employees	
Enrollment may not be less the	han 2 primary enrollees.		
PPO Core/Buy-Up Employer	Contribution* and Participation Req	uirement (check one):	
100% All eligible employees	☐ 75%-99.9% 75% of eligible employees	50%-74.9% 50% of eligible employees	
enrollees.	and Buy-Up options, may not be less	than the greater of the percentage li	isted above or five primary
* Employer contribution is ba	ased solely on the Core rates.		

Note: Refer to Small Business Program brochure for specific plan information and underwriting guidelines.

Rates and Enro	llment			Second Plan if	Dual Cho	oice is Selec	ted	
	Monthly Rates	#Primary Enrollees	Total		l l	onthly ates	#Primary Enrollees	Total
			3	Tier				
EE Only	\$ >	(	= \$	EE Only	\$	х	=	: \$
EE+1	\$ >	(	= \$	EE+1	\$	х	=	: \$
EE+2 or more	\$ ×	(	= \$	EE+2 or more	\$	х	=	: \$
			4	Tier				
EE Only	\$ ×	(	= \$	EE Only	\$	х	=	: \$
EE+Spouse	\$	(	= \$	EE+Spouse	\$	х	=	: \$
EE+Child(ren)	\$	(	= \$	EE+Child(ren)	\$	х	=	: \$
EE+Family	\$ ×	(	= \$	EE+Family	\$	х	=	: \$
		тот	AL \$				TOTAL	\$
ELIGIBILITY INF	ORMATION							
Census Data (fi	ll in the total # of	primary emp	oyees for each of th	ne applicable box	es, liste	d below):		
# of Eligible Em	iployees:							
	PPO*		Del	taCare*			Dual Choice P	PPO
# of Enrolled Er	mployees:		# of Enrolled Employees:			(Low/Core	ed Employees /PPO Plus Premi ed Employees Up/PPO):	er):
Eligible Individu	uals (check applica	ble boxes):	✓ Eligible Employe	es Retired E	mployee	es		
Eligible Depend	lents (check applic	able boxes):	✓ Spouse	✓ Children		Domest	ic Partner	Others
Eligible Require	ement (check one)	<del></del>	f hire  First of the month following	the month follow	_			

 $<sup>\</sup>ensuremath{^*}$  If electing Dual Choice 1 populate both PPO and DeltaCare enrolled employee fields.

Application is herewith made for a dental service contract from Delta Dental of California (Delta Dental). It is understood that any variance to the underwriting criteria for this contract must be approved by Delta Dental prior to acceptance of the plan. Applicant understands that, regardless of the effective date above, unless and until 1) this Application is executed by a duly authorized officer of Applicant and returned to and accepted by Delta Dental or its designated administrator(s), 2) the premium is paid, and 3) enrollment procedures are completed, no claims will be paid for Enrollees under the contract. It is understood that this Application is offered as an inducement for issuance of a dental service contract by Delta Dental. Such contract will be based exclusively on the information given to or acquired by Delta Dental from this Application and the terms of said contract will be issued separately. The contract will be deemed accepted and approved based on the Applicant's payment of premium after delivery of the contract. To that end, the signer of the Application declares that they have read the statements and responses above and that to the best of their knowledge the responses are true. No waiver or modification of the Application will be accepted unless in writing and signed by an authorized officer of Applicant.

This plan will become effective only upon issuance of a written agreement executed by a duly authorized officer of Delta Dental. In the absence of fraud or intentional misrepresentation of material fact, the statements in this application are deemed to be representations and not warranties. Any misrepresentation, omission, concealment of fact or incorrect statement which is material to the acceptance of risk may prevent recovery if, had the true facts been known to Delta Dental we would not in good faith have issued the contract at the same premium rate. Applicant agrees that premiums and current eligibility will be submitted to Delta Dental's designated administrator by the 25th of the month prior to the coverage month.

Except as otherwise limited by the Health Insurance Portability Accountability Act and its administrative simplification regulations ("HIPAA"), Applicant must provide Delta Dental or its designated administrator with Protected Health Information ("PHI") for the proper implementation, administration and management of the group dental service contract for which the Applicant is applying. Delta Dental agrees that the PHI will be held confidential and used or further disclosed only to administer the group dental plan as described in the group dental service contract or as permitted or required by law. Delta Dental and Applicant must comply with all applicable federal and state laws and regulations relating to administrative simplification, security, and privacy of PHI, including the terms of any business associate agreement/addendum that may be required as part of the group dental service contract to be executed between the Applicant and Delta Dental.

Executed thisday of20, for	the Applicant at:			
		(C	City and State)	
By:	Signature	e:		
(Print Name and Title)	Milas Halling	_		
Delta Dental Authorized Signature:	7 7 7			
I	Michael G. Hankinso	on, Esq., EVP, Chief	Legal Officer	
BROKER/AGENT INFORMATION				
Broker/Agent Name:		State License:		
National Producer Number:	_			
Contact Email:	Phone:		Fax:	
Company Name:	SSN/TIN:	SSN/TIN:		☐ Yes ☐ No
Commission Mailing Address:	City:		State:	Zip Code:
Commission(s):	Payable to:			l
Broker/Agent Signature:			Date:	
GENERAL AGENT INFORMATION				
General Agent Name: Amwins Connect Insurance Services L	LC	State License: 06	72595	
National Producer Number: 2744948				
Contact Email: acis.carrierupdates@amwins.com	Phone: (650) 348	-4131	Fax: (844) 547-4329	
Company Name: Amwins Connect Insurance Services	SSN/TIN: 94-275	7978	Is Company Inc.?	Yes No
Commission Mailing Address: 2677 N. Main St Ste 800	City: Santa Ana		State: CA	Zip Code: 92705
Commission(s): 4%	Payable to: Amw	vins Connect Insura	nce Services LLC	•
General Agent Signature:			Date:	

#### **ELECTRONIC DELIVERY OF DOCUMENTS TERMS AND CONDITIONS**

Delta Dental strives to be a green enterprise. As part of Delta Dental's green initiatives, we offer you the opportunity to have your Dental contract-related documents made available to you electronically. If you choose to have your contract-related documents made available to you electronically, the terms & conditions below apply.

- 1. Communication Methods: All communications that we provide to you in electronic form will be provided either (1) by accessing the Delta Dental or Delta Dental's designated administrator website with your user name and password or (2) via email. Documents sent to you through one of these two electronic methods will be considered delivered and received, unless there is an indication that the email address provided is invalid. All written documents delivered to you electronically will be considered "in writing." You should print or download for your records a copy of all electronic communications, this electronic documents disclosure and any other document that is important to you.
- 2. Types of Documents that Will Be Electronically Communicated: Documents available electronically include, but are not limited to: your contract, the Evidence of Coverage (Certificate/EOC) for your enrollees and your notifications.
- 3. How to Withdraw Consent: You may withdraw your consent to transact business electronically by contacting Delta Dental's designated administrator. We may treat your provision of an invalid email address or the subsequent malfunction of a previously valid address as a withdrawal of your consent to receive electronic Communications. A withdrawal of your consent to transact business electronically will be effective only after we have had a reasonable period of time to process your request.
- 4. How to Update Your Records: It is your responsibility to provide us with true, accurate and complete email address, and to maintain and update promptly any changes in this information. You can update your information by contacting Delta Dental's designated administrator.
- 5. Hardware and Software Requirements: In order to access, view, sign and retain electronic documents that we make available to you, you must:
  - Have a device that will connect to the Internet, access to an email account and access to an internet browser.

We will update you if there are any changes to the hardware or software requirements that could impact receiving or signing

- Access to Adobe products will not be required to electronically sign forms but may be necessary to view, download or print documents.
- Be able to view the disclosures on your device.
- Have sufficient storage capacity on your computer's hard drive or other data storage unit.

nd Conditions above and consents to have contract-related
Application accepted on:
TPA Employer #:TPA Employer #:
TPA Employer #:



# Basic Term Life APPLICATION FOR PARTICIPATION IN THE SELECT GROUP INSURANCE TRUST Unum Life Insurance Company of America 2211 Congress Street • Portland, Maine 04122

To: The Trustees of The Select Group Insurance Trust and Unum Life Insurance Company of America Name of Employer/Applicant \_ Address: (City) (State) (Zip) requests approval to participate in the above named Group Insurance Trust and that Group Accidental Death & Dismemberment Benefits Group Lifestyle Protection Accidental Death Group Life Benefits ☐ Group Short Term Disability Benefits ☐ Group Lifestyle Protection Life Benefits ☐ Group Long Term Disability Benefits ☐ Group Universal Life Benefits & Dismemberment Benefits Group Long Term Care Benefits be made available to its eligible employees under the terms of the Policy(ies) issued to the Trustee(s) of the Trust. The effective date of this insurance or such other date as the Insurance Company approves, whichever is later. If this request is approved, no insurcoverage is to be ance for which evidence of insurability is required will become effective until approved by the Insurance Company at its Home Office. Is there any group life insurance plan in force or being applied for on some or all employees?  $\square$  Yes  $\square$  No If yes, complete the following or list the prior carriers: **Employee Class** Maximum Amounts Name of Carrier Effective Dates (mm/dd/yyyy) Termination Dates (mm/dd/yyyy) By this application, the Employer/Applicant agrees and accepts the terms of the Trust Agreement for the Trust named above for so long as it elects to participate in the Trust. This includes all amendments to the Trust Agreement and any Rules and Regulations adopted by the Trustee(s) under the same The Employer/Applicant authorizes the Trustee(s) to act as its agent for the purposes set forth in the Trust Agreement. This includes functions relevant to the administration of Group Insurance; including but not limited to: (1) collection of premiums; (2) holding insurance policy(ies); and (3) delegation of agency to insurers. The Employer/Applicant also: (1) agrees to remit regularly the required premium payments; and (2) elects coverage as shown in the Summary of Benefits. The Employer/Applicant acknowledges that the group policy(ies) under which insurance is provided contain(s) numerous optional provisions which are available in order to provide each employer with the ability to select provisions which meet its own needs. It is understood and agreed that only those provisions which appear in the Summary of Benefits provided to the Employer/Applicant apply to its insurance coverage. Only approval of this request in writing by the Trustees shall permit the employer/applicant to participate in the above Trust. Insurance will become effective upon approval of the Insurance Company at its Home Office. Signed at (City and State) (mm/dd/yyyy) (Signature and Title) Producer Name: CoPower Administrators, Inc. Producer Signature: (Please Print) SS# / Tax ID#: 32-0052349 State ID #: CA Policy Effective Date: \_ (mm/dd/yyyy) PRODUCER INFORMATION: For Commission purposes, please list the producers for this application. Use full names, including complete business names. To ensure proper payment of commissions, include each producer's tax identification number (social security number or corporate tax id) and state identification number where applicable. If more than one producer, please be sure to specify the split %. For corporate producers, please specify the signing representative's name and ID #'s. PLEASE PRINT ALL INFORMATION CLEARLY Producer Name SS# / Tax ID# State ID# Split % age Unum Producer # (Please print full name) (where applicable) (Must total 100%) (If known) CoPower Administrators, Inc. 32-0052349 CA 100% 570620

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

Unum is a registered trademark and marketing brand of Unum Group and its insuring subsidiaries.

461-84 (6/98)



## APPLICATION FOR GROUP INSURANCE - LTD Unum Life Insurance Company of America 2211 Congress Street • Portland, Maine 04122

Address:		(8)	treet)			
(City)		(State)			(Zip)	
applies to the Unum	Life Insurance Compa	iny of America, for:				
☐ Group Life Be☐ Group Accide and Dismem ☐ Group Critica	ntal Death berment Benefits	<ul> <li>□ Group Cancer Benefits</li> <li>□ Group Short Term Disability Benefits</li> <li>□ Group Worksite Short Term Disability</li> <li>✓ Group Long Term Disability Benefits</li> </ul>	Short Term Disability Benefits  Tax Qualified*  Worksite Short Term Disability Benefits  Nursing Hom		□ Non-Tax Qualified** ne Insurance sive Insurance	
	e insurance plan in fo following or list the pr	rce or being applied for on some or all er ior carriers:	nployees?	□ Yes □ No		
Employee Class	Maximum Amounts	Name of Carrier	Effectiv	/e Dates (mm/dd/yyyy)	Termination Dates (mm/dd/yyyy)	
If the Insurance Con policy terms. The po	npany approves this a licy specifications will	pplication, a policy will be issued. The ap be made a part of the policy along with a	oplicant agre a copy of this	es that acceptance of the form.	ne policy will be an approval of	
Signed at	(City and State)			(Applicant)		
	(City and State) (mm/dd/yyyy)	By:				
on	(City and State)	By: ors, Inc Broker <u>Sign</u>				

\* The contract for Long-Term Care insurance is intended to be a federally qualified Long-Term Care insurance contract and may qualify for Federal and State tax benefits.

Unum is a registered trademark and marketing brand of Unum Group and its insuring subsidiaries.

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<sup>\*\*</sup>The contract for Long-Term Care Insurance is not intended to be a federally qualified Long-Term Care Insurance contract.